



Ad hoc announcement pursuant to Art. 53 LR

Press release

SHL Telemedicine successfully completes rights offering and capital increase

Tel Aviv / Zurich, December 3, 2025 – SHL Telemedicine Ltd. (SIX Swiss Exchange: SHLTN) (“**SHL**” or the “**Company**”), a leading provider and developer of advanced personal telemedicine solutions, today announced that 6,889,064 subscription rights have been exercised until the end of the rights exercise period on December 3, 2025, 12:00 CET, resulting in 20,667,192 new registered shares subscribed by existing shareholders. As mentioned in the prospectus for the rights offering, any subscription rights not exercised during the rights exercise period have expired without compensation. The new shares have been issued in a capital increase resolved by the Board of Directors of the Company today and will be delivered against payment of the offer price of CHF 0.60 on or around December 5, 2025, generating gross proceeds of around CHF 12.4 million.

The capital increase leads to a new total number of 37,059,946 issued registered shares of the Company with a nominal value of NIS 0.01 each. The increased share capital of SHL will amount to NIS 370,599.46. The first trading day of the new shares on SIX Swiss Exchange under the ticker symbol SHLTN (ISIN IL0010855885, Valor 1128957) is scheduled for December 5, 2025.

The successful capital increase supports SHL’s turn-around, with the primary objective of restoring sustainable profitability, i.e. by upgrading the operational information systems of SHL Telemedizin GmbH (the German subsidiary of SHL), and by significantly increasing the sales and marketing budget in the U.S. to penetrate this market.

Important notice on disclosure obligations of shareholders:

Under Swiss law (Art. 120 of the Swiss Financial Market Infrastructure Act), shareholders of the Company, who, e.g., as a result of the capital increase, directly or indirectly (including through controlled entities), individually, or jointly acting in concert, reach, fall below or exceed a disclosure threshold of 3, 5, 10, 15, 20, 25, 33⅓, 50 or 66⅔ percent of all voting rights of the Company, whether exercisable or not, must notify both the Company and the SIX Disclosure Office via the SIX Disclosure Office’s electronic platform (<https://disclosure.six-exchange-regulation.com/gui/de/shareholding/new-notification>); also see the respective manual at [olsdigital-manual-investors-en.pdf](#)). The deadline for such disclosure notifications by shareholders related to the capital increase is four trading days from the capital increase, i.e. December 9, 2025. Breaches of the respective disclosure obligation are regarded a criminal offence under Swiss law. The Company must publish such notifications within two trading days of receipt via the same platform. Shareholders are solely responsible for assessing whether they have a disclosure obligation under Swiss and any other applicable law and for complying with all applicable requirements and may retain local legal counsel. The Company assumes no responsibility for the shareholders’ compliance with such obligations.

For further information, please contact:

Fabienne Farner, IRF, Phone : +41 43 244 81 42, farner@irf-reputation.ch

About SHL Telemedicine:

SHL is engaged in developing and marketing personal telemedicine systems and the provision of medical call center services, with a focus on cardiovascular and related diseases, to end users and to the healthcare community. SHL offers its services and personal telemedicine devices to subscribers utilizing telephonic and Internet communication technology. SHL is listed on the SIX Swiss Exchange (SHLTN, ISIN: IL0010855885, Valor: 1128957). For more information, please visit our web site at www.shl-telemedicine.com.

Disclaimer / Forward-looking statements:

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A decision to invest in securities of the Company should be based exclusively on the prospectus published by the Company for such purpose. Copies of such prospectus (and any supplements thereto) are available free of charge from the Company (Mr. Lior Haalman, Chief Financial Officer of the Company, SHL Telemedicine Ltd., 90 Yigal Alon St., Tel Aviv 6789130, Israel, liorh@shl-telemedicine.com).

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