



Press release

Ad-hoc announcement pursuant to Art. 53 LR

SHL Telemedicine announces cash proceeds of CHF 12.6 million

The proceeds result from the issuance of new shares upon the exercise of options by investors. The exercise period of remaining options from the second capital increase lasts until and including 16 February 2023

Tel Aviv / Zurich, 23 January 2023 – SHL Telemedicine Ltd. (SIX Swiss Exchange: SHLTN), a leading provider and developer of advanced personal telemedicine solutions, has announced today that by 20 January 2023, 1,146,614 new shares have been issued upon the exercise of 1,146,614 options, resulting in gross cash proceeds of CHF 12.6m and raising the total number of ordinary shares to 15,619,688¹.

The exercised options were part of the 1,944,444 options granted to investors in the two capital increases that closed on 21 January 2021 and 17 February 2021, respectively. The exercise period of the options from the first capital increase ran until and including 20 January 2023. The exercise period of the remaining options from the second capital increase lasts until and including 16 February 2023. The new ordinary shares issued upon the exercise of these options by the investors are listed on the SIX Swiss Exchange.

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About SHL Telemedicine

SHL Telemedicine is engaged in developing and marketing personal telemedicine systems and the provision of medical call center services, with a focus on cardiovascular and related diseases, to end users and to the healthcare community. SHL Telemedicine offers its services and personal telemedicine devices to subscribers utilizing telephonic and Internet communication technology. SHL is listed on the SIX Swiss Exchange (SHLTN, ISIN: IL0010855885, Security No.: 1128957). For more information, please visit our website at www.shl-telemedicine.com.

Some of the information contained in this press release contains forward-looking statements. Readers are cautioned that any such forward-looking statements are not guarantees of future performance and involve risks and uncertainties, and that actual results may differ materially from those in the forward-looking statements as a result of various factors. SHL Telemedicine undertakes no obligation to publicly update or revise any forward-looking statements.

¹ The new total number of shares is being reported in parallel to the SIX Swiss Stock Exchange and will be updated by the SIX on its website