



Press release

**SHL Telemedicine – formation of a group holding more than 50% of the voting rights in SHL for the purpose of jointly fulfilling an obligation to submit a tender offer**

**Tel Aviv / Zurich, July 31, 2018** – SHL Telemedicine Ltd. (SIX Swiss Exchange: SHLTN) (“SHL”), a leading provider and developer of advanced personal telemedicine solutions, announced that it has received the following information related to two of its shareholders forming a group holding more than 50% of the voting rights in SHL:

- Ms. Cai Mengke, private investor based in China, who holds 3,247,075 SHL shares, representing 29.85 % of voting rights in SHL, and
- Ms. Kun Shen, private investor based in Hong Kong, who holds 2,722,338 SHL shares, representing 25.02 % of voting rights in SHL,

have entered into a shareholders’ agreement, dated July 29, 2018 (the “Agreement”), pursuant to which the two shareholders have formed a group (the “Group”). According to the Agreement, the sole purpose of the Group is to fulfill said parties’ obligation to submit a tender offer, in accordance with the Swiss Takeover Board decision dated January 26, 2018 and subsequent decisions thereof.

As a result, the parties are deemed to be holding together 54.87% of the voting rights in SHL.

Pursuant to the Agreement, the Group shall not extend to the control of SHL and each of the parties is free to exercise its voting rights pursuant to its discretion.

**For further information, please contact:**

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**About SHL Telemedicine**

SHL Telemedicine is engaged in developing and marketing personal telemedicine systems and the provision of medical call center services, with a focus on cardiovascular and related diseases, to end users and to the healthcare community. SHL telemedicine offers its services and personal telemedicine devices to subscribers utilizing telephonic and Internet communication technology. SHL is listed on the SIX Swiss Exchange (SHLTN, ISIN: IL0010855885, Security No.: 1128957). For more information, please visit our website at [www.shl-telemedicine.com](http://www.shl-telemedicine.com).

Some of the information contained in this press release contains forward-looking statements. Readers are cautioned that any such forward-looking statements are not guarantees of future performance and involve risks and uncertainties, and that actual results may differ materially from those in the forward-looking statements as a result of various factors. SHL Telemedicine undertakes no obligation to publicly update or revise any forward-looking statements.