



Press release

Swiss Takeover Board does not extend deadline for mandatory tender offer and suspends voting rights of Himalaya (Cayman Islands) TMT Fund, Himalaya Asset Management Ltd, Xiang Xu, Kun Shen and Mengke Cai

Tel Aviv / Zurich, 3 September 2018 – SHL Telemedicine Ltd. (SIX Swiss Exchange: SHLTN) (“SHL”), a leading provider and developer of advanced personal telemedicine solutions, announced today that on 1 September 2018 the Swiss Takeover Board (TOB) has taken the following decision 672/04 regarding a request for extension of the deadline to make a mandatory tender offer by Himalaya (Cayman Islands) TMT Fund, Himalaya Asset Management Ltd., Xiang Xu, Kun Shen, and Mengke Cai with respect to SHL as well as regarding a request of Nehama & Alroy Investment Ltd. and Elon Shalev to suspend the voting rights of the mandatory bidders:

1. The deadline for making a mandatory public offer by Himalaya (Cayman Islands) TMT Fund, Himalaya Asset Management Ltd, Xiang Xu, Kun Shen and Mengke Cai, to the shareholders of SHL Telemedicine Ltd. is not extended.
2. The TOB declares that the mandatory public offer of Himalaya (Cayman Islands) TMT Fund, Himalaya Asset Management Ltd, Xiang Xu, Kun Shen and Mengke Cai to the shareholders of SHL Telemedicine Ltd. was not submitted in due time.
3. All voting rights and related rights of Himalaya (Cayman Islands) TMT Fund, Himalaya Asset Management Ltd, Xiang Xu, Kun Shen and Mengke Cai for the shares in SHL Telemedicine Ltd. are suspended with immediate effect until the publication of a mandatory offer approved by the Takeover Board.
4. The suspensive effect of any appeal against the present decision is withdrawn.
5. All other requests are rejected.
6. After the present notice has become legally effective, a notification will be sent to the Federal Department of Finance EFD on the opening of administrative criminal proceedings pursuant to Art. 152 FinfraG
7. SHL Telemedicine Ltd. is obliged to make this decision public by 3 September 2018 at the latest.
8. Following its publication by SHL Telemedicine in accordance with no. 7 above, this notice will be published on the website of the TOB.
9. The fee charged to Himalaya (Cayman Islands) TMT Fund, Himalaya Asset Management Ltd, Xiang Xu, Kun Shen and Mengke Cai, under joint and several liability, amounts to CHF40'000.

Instruction on the Right to Appeal as per the decision

Appeal (art. 140 of the Financial Market Infrastructure Act, SR 958.1):

This decision can be appealed within a period of five trading days with the Swiss Financial Market Supervisory Authority FINMA, Laupenstrasse 27, CH-3003 Bern. The appeal must be made in writing and must be substantiated. The appeal has to suffice the requirements of art. 52 of the Federal Act on Administrative Procedure.

For further information please contact:

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About SHL Telemedicine

SHL Telemedicine is engaged in developing and marketing personal telemedicine systems and the provision of medical call center services, with a focus on cardiovascular and related diseases, to end users and to the healthcare community. SHL Telemedicine offers its services and personal telemedicine



devices to subscribers utilizing telephonic and Internet communication technology. SHL is listed on the SIX Swiss Exchange (SHLTN, ISIN: IL0010855885, Security No.: 1128957). For more information, please visit the web site at www.shl-telemedicine.com.

Some of the information contained in this press release contains forward-looking statements. Readers are cautioned that any such forward-looking statements are not guarantees of future performance and involve risks and uncertainties, and that actual results may differ materially from those in the forward-looking statements as a result of various factors. SHL Telemedicine undertakes no obligation to publicly update or revise any forward-looking statements.